

## CEMENT DIRECTORY 2023

# - CAPACITY - CONTACT DETAILS - COMPANY PROFILES

## information - analysis - insights



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### Company

**Tel** Telephone **Fax** Fax Address City, ST ZIP Website Email

### **Indian Cement Sector**

India's Cement Industry Sector is set to grow at a 7% CAGR over the next five years and will reach 550+ million tonne capacity from the current 500 million tonnes by 2025.

In this scenario, we bring this Cement Directory 2023, which is an attempt to report on the cement companies with cement producers profile, current capacity, expansion plans etc., along with details of address, tel, fax, email and details of key personnel.

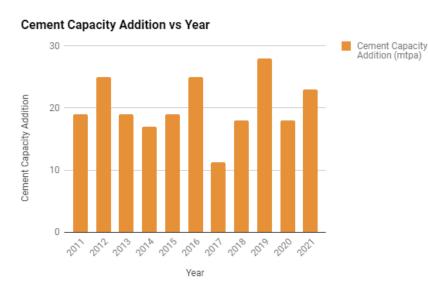
The directory covers all cement plants – covering 98 % of cement production capacity all over India.

#### Overview

Indian Cement industry, is the second largest producer of cement in the world following China. It is expected to reach 550 to 600 million tonnes by the year 2025. The sector is dominated by 20 companies which accounts for more than 70% of the output.

The sector is on the rise, following government infrastructure spending for smart cities and other highway projects which is increasing the cement demand. Though the housing sector forms 67% of cement demand in India, infrastructure forms around 13% demand, the commercial construction 11% and industry segment 9%. The industry is expected to add 69 million tonnes over the next 3 years to raise the capacity to 550+ million tonnes.

A total of 210 large cement plants together account for 97 per cent of the total installed



capacity in the country, while 365 small plants account for the rest. Of these large cement plants, 77 are located in the states of Andhra Pradesh, Rajasthan and Tamil Nadu. The Indian

cement industry is dominated by a few companies.

Currently, the Indian industry is adding around 18-20 million tonnes of cement production capacity, though around 30% to 40% of its current capacity is lying idle. The industry always increases capacity before expansion of market. The expansion activity which started at the end of last boom in 2011, has added over 230 MT.

#### **Factors driving Growth**

- > Development of Smart Cities announced by Union Government which covers 98 cities
- 'Housing for All' to construct 1 Crore house for poor by 2019 (In India, housing sector accounts for a significant
  67 per cent of the total cement demand (USA: 22 per cent; China: 25 per cent; Brazil 56 per cent)
- > North East India is witnessing a construction boom which is driving up new capacity expansion by major players.
- Sagarmala Project, proposes development of fourteen Coastal Economic Zones (CEZ) across the major and nonmajor ports of India. The project aims to enhance cement production by 40 MTPA by 2025, and make domestic manufacturing more competitive
- Government of India has decided to adopt cement instead of bitumen for the construction of all new road projects on the grounds that cement is more durable and cheaper to maintain than bitumen in the long run

#### THE ROAD AHEAD



Cement Industry is likely to grow from virgin markets of tier III construction in rural India and also the industry will generate growth through exports in Gulf and South East Asia markets. Indian companies will also explore raising capital from global markets through FCCB route or GDR route. Indian government is also expected to introduce market friendly reforms, making India a globalized cement market place.

Though the industry has done with current round of expansion programme. It has saturated its brownfield capacity expansion and maximum optimization efficiency has been achieved. Further capacity will be added after 2022 via greenfield projects. The current over capacity is putting inevitable pressure on price and profitability, the silver lining is that surplus capacity is likely to moderate over the next year with government increased spending on infrastructure. In the long run, housing sector will continue to drive cement sector growth.

Company Name	Location
A G Cement LLP	Assam
Aadi Cements Pvt Ltd	Gujarat
Abhaya Cements Pvt Ltd	Andhra Pradesh
Absolute Cement & Polymers Pvt Ltd	Uttar Pradesh
Abu Industries Ltd	Madhya Pradesh
ACC Ltd	Maharashtra
Adani Cement Ltd	Gujarat
Aditi Industries	Assam
Agarwal Min Chem Ltd	Rajasthan
Ajmera Cements Pvt Ltd	Maharashtra
Alaknanda Cement Pvt Ltd	Uttar Pradesh
Alcon Cement Co Ltd	Goa
Amarpali Cement & Power Pvt Ltd	Uttar Pradesh
Ambassador Cements Ltd	Himachal Pradesh
Ambuja Cements Ltd	Maharashtra
Amrit Cements Ltd	West Bengal
Amrutha Construction Pvt Ltd	Karnataka
AMS Cement Pvt Ltd	Meghalaya
Amul Cement Industries	Gujarat
Andhra Cements Ltd	Uttar Pradesh
Anjan Cements Ltd	Gujarat
Anjani Portland Cements Ltd	Telangana
Anuanand Cement Pvt Ltd	Bihar
Arif Cement Industries Ltd (Closed)	Uttar Pradesh
Arima Cements Pvt Ltd	Tamil Nadu
ARL Infratech Ltd	Rajasthan
Ashtech India Pvt Ltd	Maharashtra
Asian Concretes & Cements Pvt Ltd	Chandigarh
Aso Cement Ltd	West Bengal
Astrox Cement Pvt Ltd	Gujarat
Bagalkot Cement & Industries Ltd	Maharashtra
Balaji Concrete Pvt Ltd	Gujarat
Balaram Cements Ltd	Gujarat
Balmukund Cement & Roofings Ltd	
Bansal Cement Pvt Ltd	West Bengal
Banshiwala Cements LLP	Rajasthan
Barak Valley Cements Ltd	Delhi
Bhagyalaxmi Cement Industries	Maharashtra
Bharat Hi Tech Cement Ltd	West Bengal
Bharati Cements Ltd	Telangana
Bhavani Cement Pvt Ltd	
Bhavya Cement Ltd	Telangana
Bheema Cements Ltd	Telangana
Bhilai Jaypee Cement Ltd	Uttar Pradesh
Binani Cement Ltd	Maharashtra
Birla Corp Ltd	West Bengal
BLA Power Pvt Ltd	Maharashtra
Blue Star Cement Ltd	Uttar Pradesh
BMM Cements Ltd/Sagar Cements R Ltd	Telangana
BIVIIVI Cements Ltd/Sagar Cements R Ltd	leiangana

#### A G Cement LLP

#### Group :

AG Cement LLP

#### **Corp Office**

House No. 119, Tripura Road, Opp. Reliance Mart, Beltola Guwahati-781029 Assam

Tel : 0-88735 21263/ 94365 07403 Fax :

Email: info@agcement.com agcement.office@gmail.com

#### About the Company

A G Cement LLP is an established 12 years old Cement company having its Head Office at Jayanagar, Guwahati and Cement Plant at Kamarkuchi, Tepesia. It began its commercial production in 2012 as AG Cement Pvt. Ltd. The marketing of A G Cement LLP is done under two major Dhalai based Cement brands – Taxmo Cement & Gold Cem Cement.

#### **Current Projects**

#### **Key Personnel**

Names	Designation	Tel/Email
Dipak Kumar Agarwala	Partner	0-96782 23862 /dipakkagarwala@gmail.com
Rahul Agarwala	Partner	0-81349 44602/rahulagarwala02@gmail.com
Raje Ram Mittal	Partner	0-60033 60024
Kamal Kumar Agarwala	Partner	agcement.office@gmail.com
Mahabir Agarwal	Partner	0-94350 18534 / ritwal123@gmail.com

Plant	0-88735 21263/ 94365 07403
Village: Kamarkuchi, P.O. Tepasia, Mouza Panbari,	
District- Kamrup	info@agcement.com
Tapesia - 782401 Sonapur Assam	
Captive Power Plant :	

Captive Power Plant	1
Existing Capacity	:
Upcoming New Capacity	:



#### **Aadi Cements Pvt Ltd**

#### Group :

#### **Corp Office**

D-906, Ganesh Meridian Opp. Gujarat High court, S.G Highway Ahmedabad-380061 Ahmedabad Gujarat Tel : 0-76009 80002/0-76000 52020 /02772-250318 /250319/0-81286 52004 Fax : 02778-250318 Email : aadicement@gmail.com tejas@sumerutrade.com



#### **About the Company**

Aadi Cement has established a cement plant in Bakarpura in Sabarkantha in year 2008 to manufacture cement.

#### **Current Projects**

#### **Key Personnel**

Names	Designation	Tel/Email
Anilbhai Gandhi	Director	76000 52020
Chirag Gandhi	Director	76009 80002
Tejas Gandhi	Chairman	0-97250 48545 /tejas@sumerutrade.com/regent.tejas@gmail.c
Purohit Jitendra	Supervisor	aadicement@gmail.com
Pragnesh Panchal	Sales-Coordinator	

Branch Office			Tel: 0-76	000 52020
Valsana Road, Opp. College	5		Fax: 079-	-26873408
Panol - 383430 Idar Gujar	at			
Captive Power Plant	:			
Existing Capacity	:			
Upcoming New Capacity	:			
Plant			Tel: 0277	78-250318 / 250319
Bakarpura				
Idar Taluk				
Bakarpura - Idar Gujarat				
Captive Power Plant	:			
Existing Capacity	:	0.1 mtpa		
Upcoming New Capacity	:			



#### Abhaya Cements Pvt Ltd

#### Group :

#### **Corp Office**

11/11/2002, Tirumala Palace, Narasaraopet Narasaraopet-522601 Guntur Andhra Pradesh Tel : 0-9246222199 Fax : Email : abhayacements@yahoo.in

**About the Company** 

#### **Current Projects**

#### **Key Personnel**



Names	Designation	Tel/Email
Ms. C Narmadha	Director	0-92464 57884/ chirumamillanarmada@gmail.com
Ashok Kamkananpati	Director	0-92467 77428 /kankanampatiashok@gmail.com
Mahammad Rafi	Accountant	abhayacements@yahoo.in
Ganesh Chowdary	Accounts Officce	

Plant		Tel: 0-9246222199
Nadikudi		
Dachepalli		Email: abhayacements@yahoo.in
Nadikudi - 522414 Dacher	balle	Andhra Pradesh
Captive Power Plant	:	
Existing Capacity	:	
Upcoming New Capacity	:	132 tpd



#### Absolute Cement & Polymers Pvt Ltd

#### Group :

#### **Corp Office**

Plot No. 6/7, Udairampur Nangla, Dhaulana Tehsil Dhaulana- Hapur Ghaziabad Uttar Pradesh Tel : 0-99350 55590 / 9540040451 / 9837626318/0120-4810 8945/80481 08945 Fax : 0120-4810 Email : ecocret@gmail.com

#### About the Company

Absolute Cement & Polymers plans to set up a cement grinding unit with a capacity of 0.6 million tpa at Udayrampur Nangla village, Dhaulana taluka, Hapur in Ghaziabad district of Uttar Pradesh with an investment of Rs. 269 million.

#### **Current Projects**

#### **Key Personnel**

Names	Designation	Tel/Email
M M Goel	Director	0-98376 26318/chaiitanya.sah@gmail.com
Chaitanya Shah	Sales Head	0-95400 40451
Moti Lal Agrawal	Director	0-942517 2774 /goelgroup.md@gmail.com
Bipin Kumar Agrawal	Director	0-99355 18400 / ba.ecocement@gmail.com

Plant	Tel: 0-98376 26318 /0-99350 55590
Plot No. 6/7, Udairampur	
Nangla, Dhaulana Tehsil	
Dhaulana - Hapur Uttar Pradesh	
Captive Power Plant :	

Existing Capacity	:	
Upcoming New Capacity	:	0.6 mtpa





#### **Abu Industries Ltd**

#### Formerly Abu Cement Works Ltd

#### **Head Office**

6 Jaora Compound Near Bharat Gas Indore-452001 Guna Madhya Pradesh Tel : 0731- 2478025/ 2460746 / 9926009545 Fax : Email : bmbhandari@rediffmail.com

#### About the Company

Abu Industries Ltd has a mini cement plant in operation from 1984 in village Labad in Dhar district of Madhya Pradesh with a capacity of 9000 tpa. The company is planning to expand its capacity to 39000 tpa by adding one 100 vertical shaft kiln with an investment of Rs.20 million. The unit will consume limestone (36 mtpa) and coke breeze (4.0 mt), clay (3.0 mt) and gypsum(2.0 mt) per year.

#### **Current Projects**

#### **Key Personnel**

Names	Designation	Tel/Email
Channakeshav N	Gen. Mgr	bmbhandari@rediffmail.com
Ajay Kumar Kedia	Director	0-98260 75068 /ajaykedia26@yahoo.com
Mahesh Kumar Kedia	Director	0-99260 09535 / kedia.indore@gmail.com
Sunil Kumar Kedia	Director	0-98260 37331 /kedia_sunil@hotmail.com

Plant			Tel: 0-992	260-09545
Labad Village				
Labad - Madhya Pradesh	1			
Captive Power Plant	:			
Existing Capacity	:	9000 tpa		
Upcoming New Capacity	:			

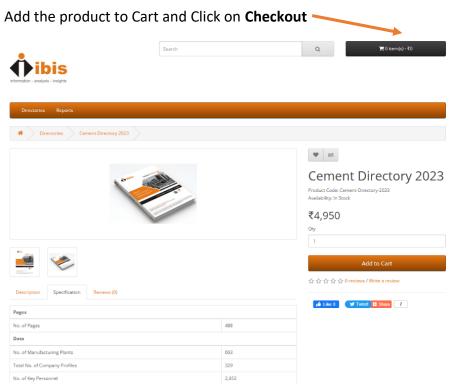




Ibis Cement Directory 2023 – is one of the top sources of information available in Indian Cement Sector. This directory provides every detail about the sector – it contains profiles of all leading cement companies and their plants, their history, acquisitions, co-generation, upcoming capacity, New projects, technology up gradation plans, plans, investments, details of captive power plants etc.,

The directory contains key personnel details of 603 Indian Cement Plants along with their direct email-ids, telephone numbers, mobile numbers and 2,480 + contact details of all cement plants in the country – with address, tel/fax/mobile/email etc.,

How to Order? Please visit <u>http://www.industry-focus.net/cement-directory</u>



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